Your Trusted Partner in
Maritime & Infrastructure Finance

COMPANY PROFILE

TRIOCEAN Partners

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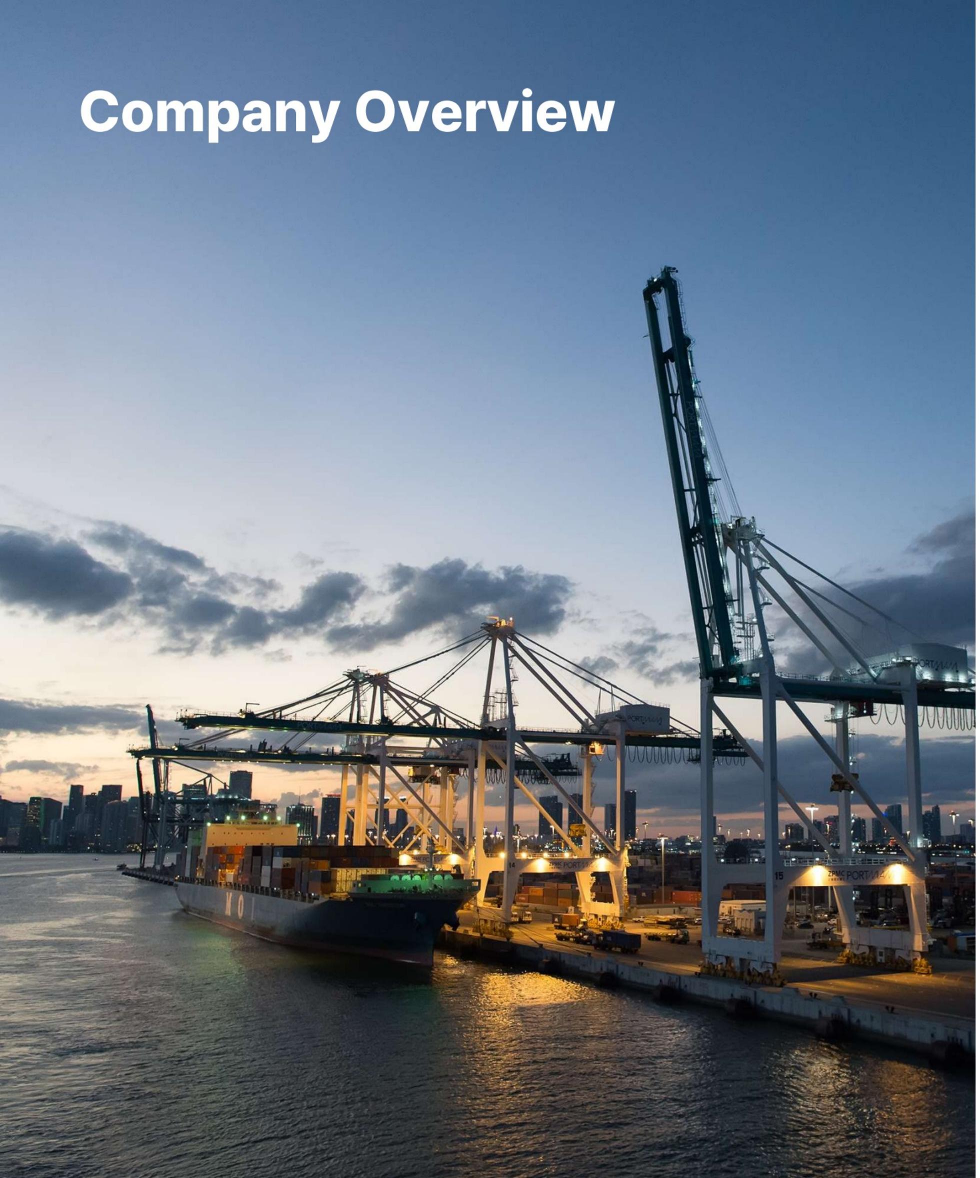
Company Overview



Company	Triocean Partners Co., Ltd
Address	43, Yeouiseo-ro, Yeongdeungpo-gu, Seoul, Republic of Korea
Establish	13th November 2024
Sector	Financial Investment
Homepage	http://triocean.kr
SNS	http://linkedin.com/company/triocean

Key Milestones & Organization

History and Organization

History

2024

November

Establishment

Headquarterd in Seoul, South Korea

Registered Investment Advisory Business

December

Completed first vessel acquisition and executed Bareboat Charter (BBC)

2025

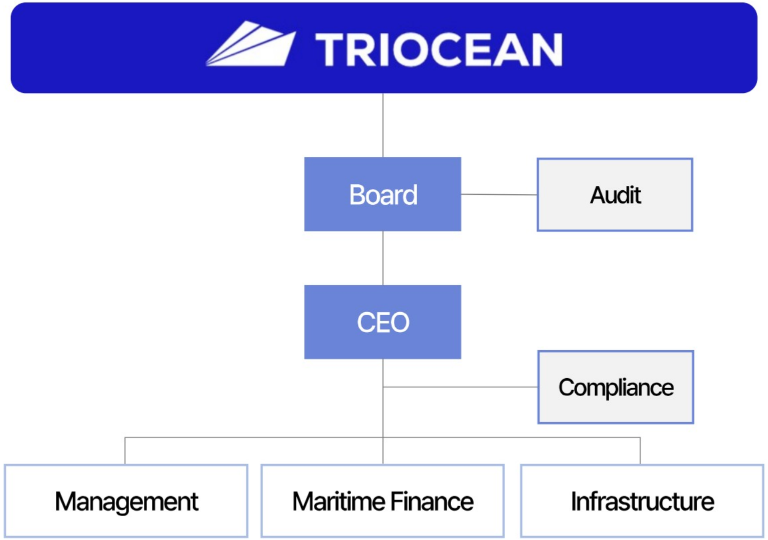
May

Registered Investment Advisory Business

September

Registered as a General Partner (PEF GP)

Organizational Chart



Business Segments

Industry

- Operating Lease
  Provide customized long-term charters(BBC,Time Charter)to shipping company and Cargo operator.
- Financial Lease
  Provide financing for vessel ownership transfers(BBCHP)

- Invest in marine and onshore Infrastructure including Ports, Terminals, Logistics facilities and Offshore wind farms
- Support large infrastructure projects with project financing
- Apply risk diversification strategies to generate long-term stable returns

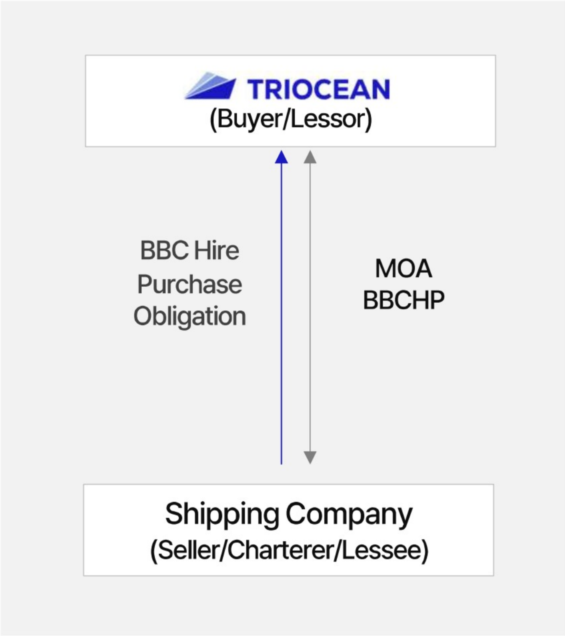
Plan

- Global prime office, Warehouse, Hotel and Data center investments
- Core, Core-Plus, Value-Add, Opportunistic
- Raise and deploy capital through financial and structured products

Business Model **Maritime Finance**

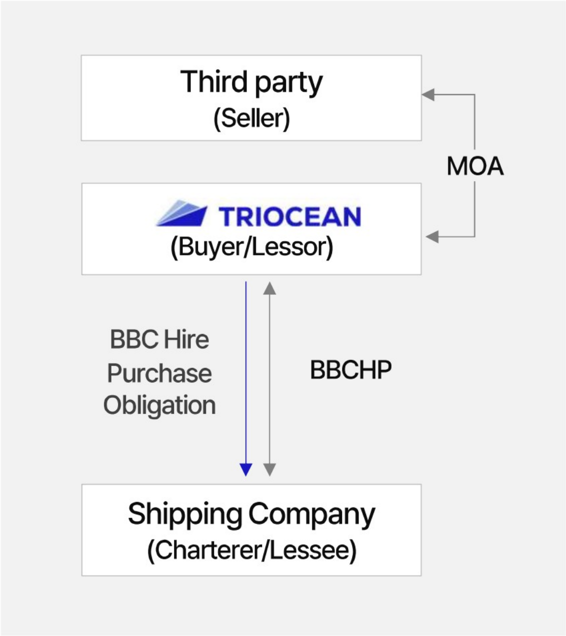
Financial Lease

BBCHP (Sale & Lease-back)



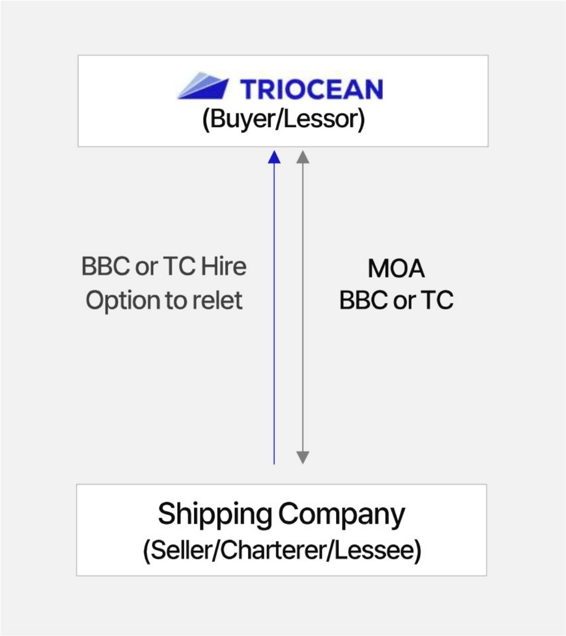
Direct Financial Lease

BBCHP (Third Party)



Operating Lease

BBC or Time Charter



Market positioning **Maritime Finance**

Segmentation / Targeting

Ship Finance Options

PRIVATE FUNDS	LEASING	CAPITAL MARKETS	BANK FINANCE
Private Investment, Own Funds	Finance Lease, Operating Lease	Public Offering, Bond Issue	Mortgage-Backed Loans, Corporate Loans Shipyard Credit, Mezzanine Finance

Our business sector

*Source: Clarksons Research

Key Personnel

SY Myoung

CEO
Maritime Finance

Experience

Triocean Partners CEO / Head of Maritime Finance Division

Orion Asset Management Maritime Finance Team Lead

Global Marine Financing Deputy General Manager, Project Finance Division

KOMSA* Ship Inspector / Researcher
* Korea Maritime Transportation Safety Authority

Pan Ocean Chief Officer (Bulk Carrier, Tanker, and Container Vessel)

Education & License

Cass Business School, University of London
MSc Energy, Trade and Finance (2020-2021)

Korea Maritime University
MBA Maritime Finance (2017-2018)
BSc Navigation Science (2005-2008)

Certificate : Certified Investment Manager

JY Gong

Executive Director
Infrastructure Finance

Experience

Triocean Partners Executive Director / Head of Infrastructure Finance Division

Enlighten Head of Business Development

Soul Energy Business Development Team Leader

IBK Asset Management Infrastructure Investment Team

CWMA, MMAA Investment Manager

POSCO International, E1 Project Manager

Education & License

Cass Business School , University of London
MSc. Energy, Trade and Finance (2020-2021)

KAIST MBA (2010-2012)

Korea University
BA in Spanish Language and Literature (1998-2005)

Certificate: AICPA, CFA, Certified Investment Manager

Risk Management

STEP 1

Proactive risk screening(Internal)

Discussions, identification of risk factors and fund structure

STEP 2

Deliveration

Submit risk analysis reports, vote with external committee members

STEP 3

Monitoring

Maintain asset status and proactively manage both financial and non-financial risks.

STEP 4

Exit Strategy (Reviewing)

Identify/review financial and non-financial risks in asset liquidation

ESG

Sustainability

We , Triocean

incorporate ESG principles into our business to realize sustainable finance. We will comply with the International Capital Market Association's (ICMA) principles for green, social, and sustainable bonds, and continuously advance our ESG model. In addition, as a professional investment manager, we will comply with the principle of fiduciary duty and practice responsible finance.

Environment

Beyond alternative finance, we will contribute to a sustainable economic transition through green financial solutions.

Social

We will practice inclusive finance and foster a workplace and investment ecosystem that respects diversity and fairness.

Governance

We will build sustainable governance based on transparency and responsible management, and continuously improve our ESG performance through active communication with stakeholders.

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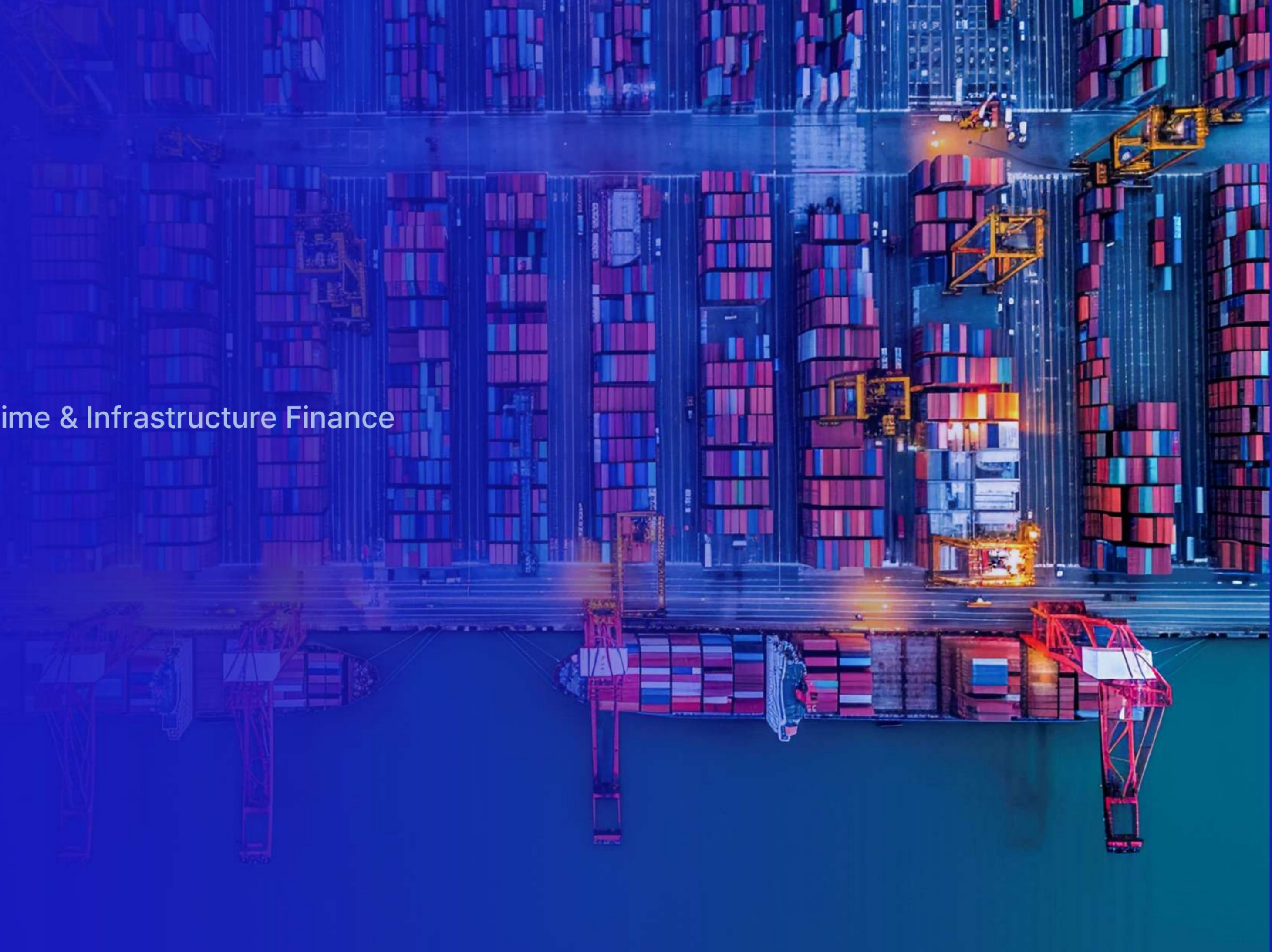
Thank you



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